



CapitalFund eaZy:
Simply get on board and start enjoying
flexible financial planning.





Build a solid base for your future plans.

Exactly what you want: a good level of basic protection and wealth accumulation for your future.

Do you have plans and wishes for the future? A place in the countryside, a top-of-the-range car, a trip around the world or perhaps simply financial independence in retirement? Everyone's dream is different. In order to get closer to turning those dreams into reality, you need to start building up capital in good time.

With the CapitalFund eaZy you build up your capital by means of regular payments. Not only that, but you also benefit from basic protection, giving you a major advantage over standard savings agreements. Should you suffer an accident or become ill and unable to work, Zurich will pay the premiums for you – even until the policy expires if needs be.

Looking ahead: more flexibility thanks to premium breaks.

Life doesn't always follow your plan. Wishes and desires can change. You may want to take a language course abroad, study for a second degree, start a family or simply take some time off. You decide whether to temporarily halt your saving.

CapitalFund eaZy in Pillar 3a offers you constant flexibility. For example, you can temporarily stop premium payments whilst on maternity leave yet remain covered. Restarting payments afterwards is easy and completely hassle-free.

Start saving today with CapitalFund eaZy and make a big step towards achieving your goals.

Take advantage of the opportunity to work with a reliable partner.

Enjoy the benefits: attractive options and good long-term perspectives.

Investing wisely and on a long-term basis means you will also benefit from good potential returns that will give you access to attractive possibilities in the future. You have the option, for example, to switch to a different investment plan or to extend your agreement.

With CapitalFund eaZy, the investment decision lies in your hands. You select the investment strategy from a number of different options, and we find you the best fund manager to take care of your investments. Furthermore, you will benefit from terms usually only open to large investors.

The clever option: less tax and more investment flexibility.

Seize the opportunities and give yourself more freedom, keeping your tax bill to a minimum and leaving more of your money for you.

CapitalFund eaZy in Pillar 3a offers an attractive tax advantage: you can deduct your premiums from your income and thus reduce your taxes. If, towards the end of the year, you wish to invest additional money in your private pension, you have the flexibility to do so and can thereby take full advantage of legally permitted tax deduction*!

Your advantages:

- Basic protection for newcomers
- Flexible premium payments
- Free choice of investment strategies
- Beneficial terms usually only open to large investors
- Tax optimisation



The earlier you get going with CapitalFund eaZy, the greater your benefit – it's easier than ever before.

We will be happy to provide you with personal advice tailored to your individual circumstances. Simply contact your nearest Zurich agency, call us toll-free on 0800 80 80 80 or get in touch with your broker directly.

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Where the details in this brochure differ from the General Conditions of Insurance in force, the latter shall take precedence.

